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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re

Chapter 11

VIVARO CORPORATION, *et al.*,

Case No. 12-13810 (MG)

Debtors.

(Jointly Administered)

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NOTICE OF ADJOURNMENT OF SECTION 341(a) MEETING OF CREDITORS

PLEASE TAKE NOTICE THAT, the meeting of creditors (the “Creditors’ Meeting”) pursuant to section 341(a) of the Bankruptcy Code which was previously scheduled to take place on January 28, 2013 at 2:00 p.m. has been adjourned and will take place on **February 11, 2013 at 3:00 p.m.** The Creditors’ Meeting will be conducted at **80 Broad Street, 4th Floor, New York, New York 10004.**

Dated: New York, New York
January 28, 2013

HERRICK, FEINSTEIN LLP
*Attorneys for the Debtors and Debtors in
Possession*

By: /s/ Frederick E. Schmidt, Jr.
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